TISA
TEACHERS SAVINGS AND LOAN SOCIETY LIMITED

MEMBER REFERRAL PROGRAM – FOR TISA MEMBERS

1. **Tell me more about this Member Referral Program.**

   TISA's Member Referral Program is aimed at recruiting new members for TISA through our current members. We want to encourage & motivate our current TISA members to recommend family members, friends, colleagues, businesses, or organizations to join TISA so that they too can enjoy the benefits of being a TISA member. In return for their referrals, TISA members will be offered a reward incentive.

2. **How does this Member Referral Program work?**

   When you refer someone to join TISA and they are become a member, TISA will reward you with K10 for this successful referral.

3. **What does a successful referral look like?**

   A successful referral is when the new member's application is approved and salary deduction has commenced.

4. **How much will I be rewarded for a successful referral?**

   K10 per successful referral. The more successful referrals, the more money you make.

5. **Which account will this incentive be deposited into?**

   The incentive of K10 will be deposited into your S10 account.

6. **Will I be notified when this incentive is deposited?**

   You will not be notified directly but a narration will be on your statement to indicate that you have received the incentive. It will be shown on your S10 account statement.

7. **Can I withdraw or access this incentive once its deposited into my S10 account?**

   Yes, you can withdraw this incentive through your YumiCard.

8. **Who is eligible to participate in this program?**

   All current TISA members.

9. **I am not a member, but I want to refer people to become TISA members. Will I be eligible for the incentive?**

   No. Only current TISA members are eligible.

10. **I am no longer a contributing member of TISA, but I still have an existing account with TISA. Will I be eligible?**

    As long as your S10 account with TISA is active, you are eligible.

11. **If I have any more questions, who do I speak to?**

    You can talk to our Contact Center team:
    Call: 1668 | Email: Contact.Center@tisa.com.pg | Facebook: Send us a message |
    Branch: Talk to any of our staff at your nearest TISA Branch.

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www.tisa.com.pg
Contact.Center@tisa.com.pg

Head Office: PO Box 319, Waigani, NCD
Ph: 300 2345 | 7998 7200

MEMBERSHIP APPLICATION FORM

Referral by:

Member Name:			
Membership No:	DD / MM / YY	Sign:	

OFFICE USE ONLY:

New Membership No

Branch:

Referral Ref Number

ACCOUNT APPLICATION

Account Type:

Once you apply for a General Savings Account, you are eligible to have access to a YumiAccount and YumiCard. These options have been pre-checked for you below

☐ General Savings (S1) ✔ Yumi Account (S10) ✔ Yumi Card

PERSONAL DETAILS

Title: ☐ Mr ☐ Mrs ☐ Miss Other _____

Given Name(s): _____ Middle Name: _____ Surname: _____

Marital Status: ☐ Married ☐ Single ☐ Divorced ☐ De-Facto ☐ Widow/Widower

Date of Birth: D D - M M - Y Y Y Y   Gender: ☐ M ☐ F   Number of Children: __

Place of Birth: _____ Nationality: _____

Mobile Number: _____ Email: _____

RESIDENTIAL ADDRESS

Accomodation Type:

☐ Own Property ☐ Rental Property ☐ Village Accomodation ☐ Settlement Accomodation ☐ Shared Family Accomodation

Residential Address: (Mandatory - must not be a Postal Box address)

City/Town _____ Suburb _____ Section ___ Allotment ___

District _____ Province _____

Employment Details

☐ Full time Employment ☐ Part Time Employment ☐ Student ☐ Self Employed

If you are employed, please provide the following information

Employer Name: _____ Occupation: _____

Employer Address _____ Employee Number: _____

Work Phone#: 6 7 5 _____ Date Commenced Employment: D D - M M - Y Y Expected Average Salary: K _____

Work Email _____ Length of Employment Service _____ Tax Identification Number (TIN) _____

ELECTRONIC SERVICES

☐ SMS Banking ☐ Internet Banking

BENEFICIARIES

In the event of my death, all funds held in credit by TISA should be paid to thus/these individual(s):

Beneficiary Name	Relationship	Beneficiary DOB	Percentage %
		/ /	%
		/ /	%
		/ /	%

Note: Total percentage must add up to 100%. (Fill same form if require more space)

I agree:

- that documents presented for identification purposes may be verified by the Society with an appropriate authority;
- to be bound by the terms and conditions which apply from time to time to this account opened by me with the Society;
- if card access has been requested, to be bound by the Conditions of Use governing the use of the card;
- the Society may charge to this or any other account(s) I may conduct with the Society or recover from me any Society fees, government charges, taxes or duties imposed on transactions on/or which relate to my account(s); and
- to check my account statements and notify the Society of any errors or unusual transactions within 3 months of receiving each account statement.

I acknowledge that I have received a copy of the relevant Terms and Conditions that apply to this account.

I certify that all information written on this form by me to be true and correct.

Signature: _____   Date: [/   /   ]

BRANCH USE ONLY

Politically Exposed Person (PEP):   [ ] Yes   [ ] No

	Name	Signature	Date
Data Input by EDP:			/ /
Verified by SMSC:			/ /
Branch Head:			/ /

IDENTIFICATION CHECKLIST

Member must provide below identification combinations in order to be eligible for account opening.

a)   Two (2) Category "A" ID's
b)   One (1) Category "A" and Category "B" ID's
c)   Combination of Category "B" ID's

CATEGORY A

Tick type of document(s) provided

[ ] Passport
[ ] Driver's License
[ ] Government Identification Card (NID)
[ ] Employment Identification Card

[ ] Superannuation Identification Card
[ ] PNG Work Permit
[ ] Student Identification Card

CATEGORY B

Tick type of document(s) provided

[ ] Certificate of Baptism
[ ] Citizenship Certificate
[ ] Birth Certificate
[ ] Employment Confirmation Letter
[ ] License or Permit issued by a commodity board or Association (e.g. Cocoa permit, Gold License etc)
[ ] License of Permit issued by Governmentof PNG
[ ] Superannuation Statement

[ ] Government Health / Clinic Card
[ ] Education Institutional Certificates
[ ] Firearm License
[ ] Current Employment Payslip
[ ] Records of a bank (including bank debit or credit card or statement for an account or term deposit certificate)
[ ] Mortgage or other security documents over the customer's property

Once you have completed this form, you can either:
- email this form together with your 3 requirement IDs to **voluntary@tisa.com.pg**
- or drop them off at your nearest TISA Branch.

For more information: Call 1668 | Email: Contact.Center@tisa.com.pg